

Lawyers Professional Liability Insurance Program - Quick Appl

For a premium estimate, please complete the following information and fax it back to us at (954)563-1775. The premium indicated will be an estimate only and is not binding until an underwriter has reviewed a completed application and offers coverage.

Firm Name:					
Contact:					
Address:Cit		State:Zip:			
Phone:	Fax:	Email:			
Firm Information		Internal Controls			
Established date:	# Attorneys:	Do you maintain a Docket Control System with at least two			
	# of Support Staff:	independent date controls? Yes 🗖 No 🗖 Computerized 🗖			
		Is a Conflict of Interest System maintained? Yes 🗖 No 🗖			
# of attorneys (excl. OCs) c	and their years with the firm:	Are your Docket Control & Conflict of Interest Systems			
Number of Years	Number of Attorneys	computerized? Yes 🗖 No 🗖			
5+ years		Are engagement and non-engagement letters used on a			
4 years		regular basis? Yes 🗖 No 🗖			
3 years					
2 years		Current Insurance Information			
1 years		Agent:			
Less than 6 months		Carrier:			
		Limits:			
Does the firm employ a fulltime Legal Administrator?		Deductible:			
Yes 🗖 No 🗖	-	Premium:			
How many suits for fees hav	ve been filed against clients	Retroactive/Prior Acts Date:			
in the last two years?	-	Requested Effective Date:			
Estimated annual gross income?		Date of first continuous claims-made coverage:			

Claim History

- Are you aware of any claims against your firm or any incidents that could result in a claim against your firm within the past five years? Yes D No D If "YES", how many? ______ Please provide specific details of each, including a description of the allegations, current reserve and/or indemnity paid, expenses paid, etc.
- Has any member of the applicant firm been refused admission to practice, disbarred, suspended, reprimanded, sanctioned, or held in contempt by the court, administrative agency, or regulatory body? Yes D No D If "YES", please provide details.

Area of Practice Percentages based on gross billable dollars (percentages must total 100%)

Administrative Law	%	Environmental Law	%	Oil / Gas / Minerals	%
Admiralty Law	%	Estate / Probate / Trust / Wills*	%	Pension and Employee Benefits	%
Antitrust / Trade	%	Financial Planning	%	Personal Injury & Negligence - Defense	%
Banking/Financial Institution*	%	Government / Municipal	%	Personal Injury & Negligence - Plaintiff*	%
Bankruptcy	%	Healthcare	%	Plaintiff - Class Action*	%
Bonds*	%	Immigration and Naturalization	%	Plaintiff - Mass Tort*	%
Civil Rights and Discrimination	%	Insurance - Defense	%	Real Estate - Residential*	%
Collections*	%	Intellectual Property - Patent / ™*	%	Real Estate - Commercial*	%
Commercial Law	%	Intellectual Property - Copyright*	%	Securities Law*	%
Construction Law	%	International Law	%	Taxation - Opinions	%
Corporate - Formation/Alterations	%	Labor - Management	%	Taxation - Other	%
Corporate - Mergers/Acquisitions*	%	Labor - Union	%	Tax Shelters	%
Corporate - Transactions	%	Commercial Litigation - Defense	%	Title	%
Criminal	%	Commercial Litigation - Plaintiff	%	Traffic	%
Domestic Relations / Family Law	%	Mediation / Arbitration	%	Workers Compensation - Defense	%
Employment Law - Defense	%	Medical Malpractice - Defense	%	Workers Compensation - Plaintiff*	%
Employment Law - Plaintiff*	%	Medical Malpractice – Plaintiff*	%	Other:	%
Entertainment / Sports*	%	Mergers and Acquisitions*	%	Total must equal 100%	%

*Supplemental application may be required

Upon completion fax to 866.563.1775